

# REPORTING SEASON CALENDAR



## August 2022



Current as of Monday 1<sup>st</sup> August 2022. Dates may be revised by the Company.  
Amounts are shown in AUD.

### Week 1 – (1<sup>st</sup> August – 5<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
1/8	GNX	GENEX POWER LTD	F	4.1	-0.30		\$ 0.13	Underperform
2/8	CCP	CREDIT CORP GROUP	F	96.6	146.77	75.50	\$ 23.75	HOLD
2/8	COF	CENTURIA OFFICE RE	F	101.7	18.29	16.65	\$ 4.00	BUY
3/8	BWP	BWP TRUST	F	115.1	18.00	18.18	\$ 3.59	Underperform
3/8	GMA	GENWORTH MORTGAGE	F	205.0		31.67	\$ 3.59	BUY
3/8	PNI	PINNACLE INV MGMT	F	76.5	38.44	31.55	\$ 10.11	HOLD
4/8	CIP	CENTURIA INDUSTRIA	F	110.7	17.61	17.20	\$ 2.72	Underperform
5/8	REA	REA GROUP LIMITED	F	410.0	309.82	157.72	\$ 139.67	HOLD

### Week 2 – (8<sup>th</sup> August – 12<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
8/8	AZJ	AURIZON HOLDINGS	F	505.5	27.66	20.58	\$4.09	HOLD
8/8	DXC	DEXUS CONVENIENCE	F	46.9	54.85	23.10	\$3.28	HOLD
8/8	SUN	SUNCORP GROUP LTD	F	680.4	50.44	42.69	\$12.59	HOLD
9/8	CLW	CHARTER HALL LONG	F	207.9	84.26	30.64	\$4.38	HOLD
9/8	MP1	MEGAPORT LTD	F	-38.5	-24.79	-	\$6.68	Underperform
9/8	NAB	NATIONAL AUSTRALIA BANK	Q3 Update	-	-	-	\$30.75	HOLD
9/8	NWS	NEWS CORP NEW	F	770.3	134.61	30.45	\$24.89	HOLD

## CONT. Week 2 – (8<sup>th</sup> August – 12<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
10/8	CBA	COMMONWEALTH BANK OF AUSTRALIA	F	9,332.8	578.30	380.81	\$86.87	Underperform
10/8	CPU	COMPUTERSHARE LTD	F	475.9	56.15	50.85	\$25.87	Hold
10/8	MIN	MINERAL RES LTD	F	433.8	243.65	87.11	\$65.61	BUY
11/8	AMP	AMP LIMITED	I	128	0.04	-	\$0.91	Underperform
11/8	ARF	ARENA REIT	F	62.1	5.41	16.92	\$3.80	Underperform
11/8	MGR	MIRVAC GROUP	I	239	0.06	0.05	\$2.39	HOLD
11/8	QBE	QBE INSURANCE GROUP	F	1,173.9	77.09	40.11	\$12.91	HOLD
11/8	TLS	TELSTRA CORP LTD	I	-	0.07	-	\$3.46	Underperform
12/8	BBN	BABY BUNTING GROUP	F	29.9	17.00	16.00	\$4.44	Underperform
12/8	IAG	INSURANCE AUSTRALIA GROUP	F	829.5	30.09	25.29	\$4.35	HOLD
12/8	RMD	RESMED INC	F	1,189.6	75.47	23.86	\$33.46	HOLD
12/8	WDS	WOODSIDE ENERGY GROUP	F	7,191	473.41	339.04	\$46.60	BUY

## Week 3 – (15<sup>th</sup> August – 19<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
15/8	BEN	BENDIGO & ADELAIDE	F	505.2	85.64	52.89	\$11.45	HOLD
15/8	BPT	BEACH ENERGY LTD	F	555.2	24.33	2.35	\$3.03	BUY
15/8	BSL	BLUESCOPE STEEL	F	2,588.1	535.47	54.55	\$20.23	BUY
15/8	CAR	CARSALES.COM LTD	F	188	62.21	52.14	\$21.84	HOLD
15/8	CQE	CHARTER HALL SOCIA	F	64.0	17.77	17.13	\$4.67	BUY
15/8	GPT	GPT GROUP	I	296.00	0.16	0.10	\$4.68	HOLD
15/8	GUD	G.U.D HOLDINGS	I	54.55	0.40	0.27	\$11.14	BUY
15/8	GWA	GWA GROUP LTD	F	47.4	14.32	13.98	\$2.28	HOLD
15/8	JBH	JB HI-FI	F	404.7	365.44	243.43	\$41.73	HOLD
15/8	WBC	WESTPAC BANKING CORP	June Pillar 3	-	-	-	\$23.01	HOLD

## CONT. Week 3 – (15<sup>th</sup> August – 19<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
16/8	ABP	ABACUS PROPERTY GROUP	F	153.8	19.00	18.00	\$2.91	HOLD
16/8	BHP	BHP GROUP LTD	F	32,023	575.46	456.44	\$49.29	BUY
16/8	CGF	CHALLENGER LIMITED	F	328	40.51	22.91		HOLD
16/8	GMG	GOODMAN GROUP	F	1,534.1	97.92	30.00	\$19.62	HOLD
16/8	GOZ	GROWTHPOINT PROPER	F	197.0	25.40	20.84	\$3.81	HOLD
16/8	JHX	JAMES HARDIE INDUSTRIES	Q1 FY23	-	-	-	\$34.72	HOLD
16/8	SCP	SCA PROPERTY GROUP	F	187.9	16.66	15.13	\$2.73	Underperform
16/8	SEK	SEEK LIMITED	F	256.6	67.91	47.01	\$20.50	Underperform
16/8	SGM	SIMS LTD	F	561.8	277.50	86.87	\$15.00	HOLD
16/8	SWM	SEVEN WEST MEDIA	F	193.5	12.15	1.44	\$0.82	BUY
16/8	TGR	TASSAL GROUP	F	60.2	32.10	16.35	\$4.33	Underperform
16/8	TPW	TEMPLE & WEBSTER GROUP	F	5.9	4.52	-	\$4.24	Underperform
17/8	ANZ	AUSTRALIA & NZ BANK GROUP	Quarterly	-	-	-	\$25.56	HOLD
17/8	BAP	BAPCOR LTD	F	128.7	38.15	21.10	\$6.97	Hold
17/8	BXB	BRAMBLES LTD	F	812.6	56.73	32.34	\$9.93	Underperform
17/8	CSL	CSL LTD	F	3,289.2	685.23	296.21	\$249.28	Underperform
17/8	CTD	CORPORATE TRAVEL	F	16.5	4.43	3.35	\$18.53	HOLD
17/8	DHG	DOMAIN HOLDINGS AUSTRALIA	F	58.7	9.69	5.79	\$3.35	HOLD
17/8	DOW	DOWNER EDI LTD	F	209.40	28.19	24.27	\$5.41	HOLD
17/8	DXS	DEXUS	F	711.7	83.23	53.06	\$10.11	HOLD
17/8	EHL	EMECO HOLD LTD	F	71.2	13.00	3.25	\$1.35	BUY
17/8	FBU	FLETCHER BUILDING	F	414.5	47.04	34.39	\$5.81	BUY
17/8	LAU	LINDSAY AUSTRALIA	F	14.9	5.3	2.5	\$0.62	BUY
17/8	MFG	MAGELLAN FINANCIAL	F	405.60	221.77	187.13	\$13.60	Underperform
17/8	NEA	NEARMAP LTD	F	-29.8	-7.20	-	\$0.7	Underperform
17/8	PGH	PACT GROUP HOLDINGS LTD	F	70.2	3.94	8.10	\$2.86	BUY
17/8	PSQ	PACIFIC SMILES GROUP	F	-2.7	-	0.67	\$1.57	Underperform

### CONT. Week 3 – (15<sup>th</sup> August – 19<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
17/8	RBL	REDBUBBLE LTD	F	-21.0	-8.93	-	\$1.29	HOLD
17/8	SDF	STEADFAST GROUP	F	196.5	18.54	13.10	\$5.75	HOLD
17/8	STO	SANTOS LIMITED	I	1,733.17	0.57		\$8.53	BUY
17/8	SUL	SUPER RETAIL GROUP	F	225.5	99.33	66.32	\$10.86	HOLD
17/8	VCX	VICINITY CENTRES	F	557.7	16.85	9.90	\$2.04	HOLD
18/8	AIA	AUCKLAND INTL	F	-24.4	1.34	-	\$6.83	HOLD
18/8	ASX	ASX LTD	F	509.9	263.69	236.89	\$80.44	Underperform
18/8	BKL	BLACKMORES LTD	F	29.9	167.72	92.43	\$68.04	Underperform
18/8	EVN	EVOLUTION MINING	F	286.8	15.88	6.54	\$3.45	BUY
18/8	HT1	HT & E LTD	I	20.90	0.07	0.04	\$1.72	BUY
18/8	IRE	IRESS LTD	I	39.90	0.19		\$12.49	HOLD
18/8	MPL	MEDIABANK PRIVATE LTD	F	415.4	14.69	12.90	\$2.97	Underperform
18/8	ORA	ORORA LTD	F	183.4	20.73	16.27	\$3.38	HOLD
18/8	ORG	ORIGIN ENERGY	F	517.8	27.27	28.07	\$7.00	BUY
18/8	RIC	RIDLEY CORP LTD	F	34.7	12.15	6.67	\$1.89	HOLD
18/8	TCL	TRANSUBRAN GROUP	F	73.0	12.97	40.15	\$13.90	HOLD
18/8	TWE	TREASURY WINE EST	F	318.4	41.18	28.87	\$11.83	HOLD
19/8	AGL	AGL ENERGY	F	244.8	41.95	24.94	\$10.84	BUY
19/8	COH	COCHLEAR LTD	F	286.5	445.07	299.73	203.05	HOLD
19/8	CWY	CLEANAWAY WASTE MG	F	143.4	5.94	4.57	2.66	HOLD
19/8	EQT	EQT HOLDINGS LTD	F	26.0	119.61	98.80	27.28	HOLD
19/8	ING	INGHAMS GROUP LTD	F	41.1	10.22	7.92	3.12	HOLD
19/8	LFS	LATITUDE GROUP HOL	I				2.28	BUY
19/8	NCM	NEWCREST MINING	F	1,217.0	143.41	27.84	21.65	HOLD
19/8	SGP	STOCKLAND	F	905.9	52.08	27.02	4.84	BUY
19/8	TPG	TPG TELECOM LTD	I	135.46	0.06	0.09		HOLD

### Week 4 – (22<sup>st</sup> August – 26<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
22/8	ABC	ADBRI LTD	I	136.67	0.21	0.14	3.16	BUY

**CONT. Week 4 – (22<sup>st</sup> August – 26<sup>th</sup> August)**

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
22/8	ADH	ADAIRES LIMITED	F	50.1	28.60	17.39	\$ 3.73	BUY
22/8	ALD	AMPOL LTD	I	815.88	3.54	1.99	\$ 33.95	HOLD
22/8	ALU	ALTIUM LTD	F	73.6	49.94	51.01	\$ 24.07	Underperform
22/8	BBN	BABY BUNTING GROUP	F	29.9	17.00	16.00	\$ 4.44	Underperform
22/8	COE	COOPER ENERGY LTD	F	2.9	0.24	-	\$ 0.31	BUY
22/8	EML	EML PAYMENTS LTD	F	21.9	- 2.61	-	\$ 0.90	Underperform
22/8	EVT	EVENT HOSPITALITY	F	17.7	16.80	4.70	\$ 13.58	HOLD
22/8	LLC	LENDLEASE CORP LTD	F	247.5	34.76	19.00	\$ 9.17	Underperform
22/8	NHF	NIB HOLDINGS LTD	F	133.0	26.90	18.86	\$ 7.31	HOLD
22/8	OML	OOH MEDIA LIMITED	I	39.34	0.08	0.04	\$ 1.24	HOLD
22/8	REP	RAM ESSENTIAL SERV	F	29.3	8.28	4.00	\$ 0.92	HOLD
22/8	RWC	RELIANCE WORLDWIDE	F	217.3	26.15	13.81	\$ 4.89	HOLD
22/8	SGR	THE STAR ENTERTAIN	F	- 32.4	- 2.73	-	\$ 2.28	Underperform
22/8	SSG	SHAVER SHOP GROUP	F	16.6	12.72	8.77	\$ 1.25	BUY
22/8	SXL	SOUTHERN CROSS MED	F	28.5	10.61	8.15	\$ 1.28	HOLD
23/8	ANN	ANSELL	F	228.2	176.71	74.22	\$ 27.42	HOLD
23/8	AOF	AUSTRALIAN UNITY O	F	26.8	- 10.60	15.20	\$ 1.84	HOLD
23/8	ARB	ARB CORPORATION.	F	125.7	152.62	76.03	\$ 33.03	HOLD
23/8	AWC	ALUMINA LTD	I	286.26	0.10	0.09	\$ 2.07	BUY
23/8	BLD	BORAL LIMITED	F	33.4	27.88	6.69	\$ 2.75	HOLD
23/8	BRG	BREVILLE GROUP LTD	F	104.9	73.45	29.12	\$ 19.60	Underperform
23/8	CDP	CARINDALE PROPERTY	F	25.7	43.50	25.00	\$ 4.86	HOLD
23/8	CQR	CHARTER HALL RETAI	F	162.0	51.52	24.55	\$ 4.17	HOLD
23/8	EDV	ENDEAVOUR GROUP LI	F	496.4	27.85	20.22	\$ 5.83	Underperform
23/8	EHE	ESTIA HEALTH LTD	F	4.0	-14.23	3.06	\$ 1.90	HOLD
23/8	HUB	HUB24 LIMITED	F	32.6	19.93	16.83	\$ 29.37	BUY
23/8	MND	MONADELPHOUS GROUP	F	49.0	50.61	43.60	\$ 11.27	HOLD
23/8	NSR	NATIONAL STORAGE R	F	123.9	10.48	9.98	\$ 2.11	Underperform
23/8	SCG	SCENTRE GROUP LTD	I	993.81	0.19	0.15	\$3.03	HOLD

**CONT. Week 4 – (22<sup>st</sup> August – 26<sup>th</sup> August)**

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
23/8	SDR	SITEMINDER LTD	F	- 59.9	- 32.61	-	\$ 2.12	Underperform
23/8	SSM	SERVICE STREAM LTD	F	35.5	0.50	1.75	\$ 1.27	BUY
23/8	TRS	REJECT SHOP LTD	F	4.5	9.40	-	\$ 6.44	BUY
23/8	AKE	ALLKEM LTD	F	432.1	64.24	-	\$ 14.93	BUY
24/8	ANN	ANSELL	F	228.2	176.71	74.22	\$ 27.42	HOLD
24/8	APA	APA GROUP	F	310.5	26.51	53.10	\$ 10.26	Underperform
24/8	AUB	AUB GROUP LIMITED	F	71.5	88.56	56.52	\$ 27.32	BUY
24/8	COL	COLES GROUP LTD	F	1,010.3	75.42	61.41	\$ 18.59	HOLD
24/8	DMP	DOMINOS PIZZA ENT	F	174.4	198.12	162.00	\$ 68.57	HOLD
24/8	FCL	FINEOS CORPORATION	F	- 14.2	-4.86	-	\$ 1.20	Underperform
24/8	GEM	G8 EDUCATION LTD	I	44.72	0.05	0.03	\$ 1.07	HOLD
24/8	HSN	HANSEN TECHNOLOGIE	F	39.7	19.52	12.00	\$ 5.98	HOLD
24/8	ILU	ILUKA RESOURCES	I	533.60	1.21	0.38	\$ 8.76	Underperform
24/8	KLS	KELSIAN GROUP LTD	F	65.2	21.61	17.01	\$ 5.70	Underperform
24/8	LGL	LYNCH GROUP HOLDIN	F	22.4	16.00	9.00	\$ 3.50	BUY
24/8	NWL	NETWEALTH	F	71.9	29.39	24.50	\$ 9.63	Underperform
24/8	PPM	PEPPER MONEY	I	146.91	0.33	0.12	\$ 3.34	BUY
24/8	PPT	PERPETUAL LIMITED	I	146.99	2.58	2.11	\$ 32.24	HOLD
24/8	PTM	PLATINUM ASSET MAN	F	112.3	18.32	18.91	\$ 1.67	Underperform
24/8	REG	REGIS HEALTHCARE L	F	14.9	-10.23	4.17	\$ 2.20	HOLD
24/8	SHL	SONIC HEALTHCARE	F	1,402.5	285.96	95.67	\$ 27.15	Underperform
24/8	SVW	SEVEN GROUP HLDGS	F	553.2	402.55	46.80	\$ 22.75	BUY
24/8	TAH	TABCORP HOLDINGS L	F	41.9	2.04	5.88	\$ 0.93	HOLD
24/8	TLC	THE LOTTERY CORPOR	F	360.3	14.98	1.92	\$ 4.58	HOLD
24/8	VSL	VULCAN STEEL LIMIT	F	125.6	90.06	61.14	\$ 9.49	HOLD
24/8	WOR	WORLEY LIMITED	F	299.7	44.55	49.03	\$ 11.71	Underperform
24/8	WTC	WISETECH GLOBAL LT	F	181.8	56.68	9.90	\$ 40.27	Underperform
25/8	AKE	ALLKEM LTD	F	432.1	64.24		\$ 14.93	BUY
25/8	ALG	ARDENT LEISURE GRO	F	5.4	-9.90		\$ 0.64	BUY

## CONT. Week 4 – (22<sup>st</sup> August – 26<sup>th</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
25/8	APE	EAGERS AUTOMOTIVE	I	267.46	1.04	0.66	\$ 12.00	HOLD
25/8	APX	APPEN LTD	I	44.11	0.39	0.13	\$ 5.94	HOLD
25/8	BGA	BEGA CHEESE LTD	F	44.2	12.93	9.89	\$ 4.15	BUY
25/8	CHC	CHARTER HALL GROUP	F	528.8	111.39	40.05	\$ 12.90	HOLD
25/8	CMW	CROMWELL PROP GP	I	172.0	7.00	7.00	\$ 0.99	BUY
25/8	FLT	FLIGHT CENTRE TRAV	F	-259.4	-130.21		\$ 17.45	HOLD
25/8	IFL	INSIGNIA FINANCIAL	F	202.3	20.44	22.98	\$ 3.92	BUY
25/8	JDO	JUDO CAPITAL HLDGS	F	6.1	- 0.53		\$ 1.25	HOLD
25/8	MCP	MCPHERSONS LTD	F	7.7		4.60	\$ 0.92	HOLD
25/8	NEC	NINE ENTERTAINMENT	F	338.1	19.86	13.55	\$ 2.50	BUY
25/8	PPT	PERPETUAL LIMITED	F	146.7	214.72	210.81	\$ 32.24	HOLD
25/8	QAN	QANTAS AIRWAYS	F	- 1,262.3	- 58.46		\$ 4.98	HOLD
25/8	QUB	QUBE HLDGS LTD	F	183.9	7.88	6.79	\$ 3.75	BUY
25/8	S32	SOUTH32 LTD	F	3,643.3	77.94	33.70	\$ 7.23	BUY
25/8	SBM	ST BARBARA LIMITED	F	74.5	8.36	1.42	\$ 1.09	HOLD
25/8	VEA	VIVA ENERGY GROUP	I	629.94	0.41	0.24	\$ 2.87	HOLD
25/8	WHC	WHITEHAVEN COAL	F	1,905.4	195.13	63.83	\$ 13.07	BUY
25/8	WOW	WOOLWORTHS GROUP LTD	F	1505.8	122.07	88.70	\$ 32.58	Underperform
26/8	ATL	APOLLO TOURISM & L	F				\$ 0.91	BUY
26/8	BWX	BWX LTD	F	- 7.6	- 7.22		\$ 0.82	BUY
26/8	CBO	COBRAM ESTATE OLIV	F	1.1	- 0.22	3.25	\$ 1.54	HOLD
26/8	CGC	COSTA GROUP HLDGS	I	66.86	0.14	0.10	\$ 2.62	HOLD
26/8	CYG	COVENTRY GROUP LTD	F	8.0	8.65	2.90	\$ 1.66	BUY
26/8	IDX	INTEGRAL DIAGNOSTI	F	33.9	13.31	9.45	\$ 3.13	HOLD
26/8	MVG	MONASH IVF GROUP LTD	F	22.0	5.32	3.91	\$ 1.08	HOLD
26/8	MYX	MAYNE PHARMA GROUP	F	- 58.6			\$ 0.28	Underperform
26/8	PAC	PACIFIC CURRENT GP	F	28.7	- 13.90	37.00	\$ 8.92	BUY
26/8	RHC	RAMSAY HEALTH CARE	F	320.5	145.81	107.49	\$ 75.70	HOLD
26/8	WES	WESFARMERS LTD	F	2,219.1	195.47	167.71	\$ 42.94	Underperform

## Week 5 – (29<sup>th</sup> August – 31<sup>st</sup> August)

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
29/8	ABB	AUSSIE BROADBAND L	F	16.3	5.68	-	\$ 5.47	BUY
29/8	AMI	AURELIA METALS	F	- 7.1	- 5.8	-	\$ 0.61	BUY
29/8	APM	APM HUMAN SVCS IN.	F	162.2	5.72	5.45	\$ 3.19	HOLD
29/8	FMG	FORTESCUE METALS G	F	8,840.3	289.44	206.51	\$ 21.95	BUY
29/8	IDX	INTEGRAL DIAGNOSTI	F	33.9	13.31	9.45	\$ 3.13	HOLD
29/8	IVC	INVOCARE LTD	I	51.53	0.36	0.25	\$ 11.20	HOLD
29/8	LFG	LIBERTY FINL GRP	F	235.5	74.88	45.63	\$ 8.22	BUY
29/8	MHJ	MICHAEL HILL INTL	F	44.7		5.75	\$ 1.17	HOLD
29/8	MMS	MCMILLAN SHAKESPEA	F	79.2	93.19	67.47	\$ 12.99	HOLD
29/8	OZL	OZ MINERALS LTD	I	316.79	0.95	0.20	\$ 25.76	BUY
29/8	TSI	TOP SHELF INTERNAT	F	- 19.3	- 30.7	-	\$ 1.01	Underperform
29/8	TYR	TYRO PAYMENTS LTD	F	- 23.5	- 4.55	-	\$ 0.41	Underperform
29/8	WPR	WAYPOINT REIT	I	115.66	0.16	0.16	\$ 2.55	HOLD
30/8	A2M	A2 Milk	F	103.9	13.23	-	\$ 5.46	BUY
30/8	CCX	CITY CHIC COLLECTI	F	27.9	11.10	0.60	\$ 2.58	HOLD
30/8	HLS	HEALIUS LTD	F	309.0	50.19	17.68	\$ 3.56	Underperform
30/8	ICT	ICOLLEGE LIMITED	F	- 3.8	- 0.60	-	\$ 0.14	HOLD
30/8	IGO	IGO LTD	F	1,328.1	169.24	34.38	\$ 16.82	BUY
30/8	LNK	LINK ADMINISTRATIO	F	113.8	4.77	9.41	\$ 4.79	HOLD
30/8	PLY	PLAYSIDE STUDIOS L	F	4.7	0.80	-	\$ 0.40	Underperform
30/8	SLA	SILK LASER AUSTRAL	F	8.4	9.07	-	\$ 2.60	HOLD
30/8	WDS	WOODSIDE ENERGY GR	I	7,199.24	4.64	3.39	\$ 46.60	BUY
31/8	ALX	ATLAS ARTERIA	F	358.9		41.89	\$ 8.25	HOLD
31/8	MME	MONEYME LTD	F	3.9	- 11.60	-	\$ 0.65	Underperform
31/8	PPS	PRAEMIUM LTD	F	3.6	8.80	1.85	\$ 0.46	Underperform

## TBC

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	A1M	AIC MINES LTD	F	26.2	9.02		\$ 0.57	BUY



Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	AIS	AERIS RESOURCES	F	16.2	3.00	-	\$ 0.68	BUY
TBC	AMC	Arcor plc Ltd	F	1,759.5	103.59	70.45	\$ 17.81	HOLD
TBC	AMS	ATOMOS LTD	F	1.4	-0.06		\$ 0.34	HOLD
TBC	AQZ	ALLIANCE AVIATION	F	34.3	10.41	2.38	\$ 3.26	HOLD
TBC	BVS	BRAVURA SOLUTIONS	F	27.1		6.80	\$ 1.64	HOLD
TBC	CHN	CHALICE MINING LTD	F	-33.3	1.12		\$ 2.42	Underperform
TBC	CNI	CENTURIA CAPITAL G	F	116.1	14.85	11.01	\$ 3.02	BUY
TBC	CVN	CARNARVON ENERGY L	F	-35.0	-2.71		\$ 0.11	Underperform
TBC	ECF	ELANOR COMMERCIAL	F	29.3	14.30	9.40	\$ 1.41	BUY
TBC	EDV	ENDEAVOUR GROUP LI	F	496.4	27.85	20.22	\$ 5.79	Underperform
TBC	EXP	EXPERIENCE CO LTD	F	-9.2	-1.30		\$ 1.38	BUY
TBC	HLO	HELLOWORLD TRAVEL	F	-23.8	-13.30		\$ 1.85	HOLD
TBC	HVN	HARVEY NORMAN HLDG	F	653.0	56.81	36.69	\$ 4.86	BUY
TBC	INR	IONEER LTD	F	-14.2	-0.80		\$ 0.28	Underperform
TBC	KGL	KGL RESOURCES LTD	I	-2.00			\$ 0.34	BUY
TBC	LRK	LARK DISTILLING CO	F	0.9	0.71		\$ 2.20	Underperform
TBC	MWY	MIDWAY LTD	F	-8.1	-14.80		\$ 0.91	HOLD
TBC	NIC	NICKEL INDUSTRIES	I	328.19	0.11	0.06	\$ 0.92	Underperform
TBC	NST	NTHN STAR RES LTD	F	327.3	38.40	22.14	\$ 9.58	BUY
TBC	NXT	NEXTDC LTD	F	14.5	1.72		\$ 11.18	HOLD
TBC	OML	OOH MEDIA LIMITED	I	39.34	0.08	0.04	\$ 1.24	HOLD
TBC	PBH	POINTS BET HOLDINGS	F	-260.9	-95.23		\$ 1.59	Underperform
TBC	PLS	PILBARA MINERALS L	F	656.6	22.43	0.55	\$ 2.85	HOLD
TBC	PMV	PREMIER INVS	F	252.1	158.19	100.44	\$ 20.77	HOLD
TBC	REA	REA GROUP LIMITED	F	410.0	309.82	157.72	\$ 139.67	HOLD
TBC	RED	RED 5	F	-31.57	-0.02		\$ 0.47	BUY
TBC	REH	REECE LIMITED	F	359.1	55.35	22.17	\$ 13.20	Underperform
TBC	RMS	RAMELIUS RESOURCES	F	87.5	12.37	1.31	\$ 1.58	BUY
TBC	SCG	SCENTRE GROUP LTD	I	993.81	0.19	0.15	\$ 3.03	HOLD
TBC	SFR	SANDFIRE RESOURCE	F	254.0	68.39	13.29	\$ 4.70	HOLD
TBC	SIQ	SMARTGROUP CORPORA	I	67.96	0.51	0.43	\$ 7.48	HOLD

TBC

Date	Code	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	SLC	SUPERLOOP LTD	F	- 9.5	- 4.50		\$ 0.84	HOLD
TBC	SLR	SILVER LAKE RES	F	77.2	8.40		\$ 1.86	BUY
TBC	SNL	SUPPLY NETWORK LTD	F	19.5	47.70	28.50	\$ 8.71	Underperform
TBC	STG	STRAKER TRANSLATIO	I	- 3.16	- 0.05		\$ 0.51	Underperform
TBC	SZL	SEZZLE INC	F	- 98.6	- 44.80		\$ 0.41	Underperform
TBC	TRJ	TRAJAN GROUP HOLDI	F	5.0	2.30		\$ 1.45	Underperform
TBC	TWE	TREASURY WINE ESTA	F	318.4	41.18	28.87	\$ 11.83	HOLD
TBC	UWL	UNITI GROUP LIMITE	F				\$ 3.76	Underperform
TBC	VTG	VITA GROUP LIMITED	F				\$ 0.32	BUY
TBC	VVA	VIVA LEISURE LTD	F	- 11.8			\$ 1.91	BUY
TBC	WSP	WHISPIR LIMITED	F	- 16.3	- 13.70		\$ 1.29	HOLD
TBC	ZIP	ZIP CO LTD	F	- 299.2	- 42.97		\$ 0.57	Underperform

