WELLNEX

ASX Announcement

24 March 2025

Wellnex Life Limited "Wellnex Life" or the "Company"

Wellnex Life commences trading on the AIM market of the London Stock Exchange

Deferred consideration for Pain Away fully settled

- Wellnex Life commenced trading on the AIM market of the London Stock Exchange on market open on Friday 21 March 2025 (UK time)
- Deferred consideration for Pain Away acquisition fully settled
- Completion of a successful capital raising through a placing of new Ordinary Shares with certain institutional and other investors through a UK and Australian placing
- First day of dealings announcement issued on the Company's admission to the AIM Market

Wellnex Life Limited (ASX: WNX) announces that it has successfully been admitted to the AIM market of the London Stock Exchange (LSE) with effect from market open on Friday 21 March 2025 (UK time).

Shareholders and investors can access the Company's information on the LSE with the following link: <u>WNX-LSE</u>

Wellnex Life, also announced on 21 March 2025 that it has satisfied, in full, the deferred consideration for the acquisition of Pain Away. No further obligations remain in respect of the Pain Away acquisition. Together with the removal of the Convertible Notes, the Company will achieve annualised costs savings of A\$1.4m.

Wellnex Life as part of commencement of trading on the LSE released the attached "first day of dealing announcement" that provides more detail on the successful admission to AIM, the fund raise and use of proceeds.

To stay up to date on company news and announcements, please register your details on the Wellnex Life Limited investor portal: <u>https://wellnexlife.investorportal.com.au/register/</u>

This announcement was authorised for release to the market by the board of Wellnex Life Limited.

For further information, please contact:

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